



Capital Markets

Our Capital Markets practice group focuses on assisting clients in financing transactions. From start-ups seeking seed or venture capital to larger private and public equity and debt financings, our experience and expertise helps clients close successful deals. We are routinely involved in all types of private and public equity and debt financings, including:

- seed, venture capital and private equity financings;
- IPO's and follow-on public offerings;
- registered "at the market" or ATM offerings, block trades, "bought deals" and other creative financing and liquidity transactions;
- PIPE's (private investments in public equities);
- Rule 144A transactions;
- convertible and high yield debt offerings; and
- complex credit facilities.

We are highly experienced, and always stay abreast of changes in the law in these areas. Since January 2010, we have been involved in over 30 securities offerings by public companies raising in excess of \$4.3 billion. We regularly advise over 20 public companies on the ever-changing world of the SEC and stock exchange rules, securities law compliance, disclosure and corporate governance matters. In addition, our attorneys frequently give presentations at conferences about the latest capital markets and corporate governance developments, such as the JOBS Act's changes to private placement general solicitation rules and the IPO on-ramp, as well as crowd-funding.

For additional information, please contact Don Reynolds at (919) 865-2805 or via e-mail at dreynolds@wyrick.com.

Practice Leader

Donald R. Reynolds
dreynolds@wyrick.com
919.865.2805

Practice Members

Thomas A. Allen
Eric S. Anderson
Taylor C. Auten
Lynette M. Bailey
James L.S. Cobb
Allie L. Coggins
Page L. Connaghan
David P. Creekman
Alexander M. Donaldson
Kenneth E. Ehemam, Jr.
Tim E. Emmet
Katie M. Ertmer
Todd H. Eveson
Lori J. Fryar
Andrew J. Gibbons
Jonathan A. Greene
Amy K. Hallman
Christie A. Hartinger
Amanda K. Johnson
Lorna A. Knick
J. Christopher Lynch
Clay O. Martin
Carolyn W. Minshall
Sean S. Planchard
Donald R. Reynolds

Stuart M. Rigot

Larry E. Robbins

Brian T. Sullivan

Daniel K. Tracey

S. Halle Vakani

Holly A. Wagner

Lindsay H. White

David L. Wilke

Alexander J. Wilson