



Keith A. Wood

Director

About

Keith Wood is both an attorney and CPA with a special background in taxes. He also is a board-certified specialist in estate planning and probate law.

Keith's practice is focused on **business, tax and estate planning** for a wide range of clients, including new startups, entrepreneurs and multigenerational family-owned businesses. He counsels these closely held enterprises in the unique challenges they face – from succession planning, tax planning and management structures to effective compensation strategies.

Keith frequently speaks to groups on tax and business succession topics and has been honored by the North Carolina Association of Certified Public Accountants with multiple "Outstanding Speaker" awards.

Education

- University of North Carolina at Chapel Hill, B.S. (1987)
- University of North Carolina at Chapel Hill, J.D., With Honors (1991)

Professional Memberships and Activities

- Certified Public Accountant
- Board Certified Specialist, Estate Planning and Probate Law
- North Carolina Bar Association, Tax Section Chair, 2017-2018
- American Institute of CPAs
- North Carolina Association of CPAs (NCACPA), Former Board Member
- North Carolina Association of CPAs (NCACPA), 2013 NCACPA Annual Symposium Chair

Awards and Recognitions

- Best Lawyers in America, 2008-2024
- Best Lawyers in America: Triad Tax Law "Lawyer of the Year," 2021
- Business North Carolina: Legal Elite, 2004-2022, 2024
- Martindale-Hubbell AV Preeminent™ Peer Review Rated
- North Carolina Super Lawyers, 2006-2024
- NCACPA Outstanding Discussion Leader Award, 2003
- NCACPA Outstanding Conference Speaker Award, 2004, 2007, 2010

Contact

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- North Carolina Journal of International Law and Commercial Regulation: Business Manager, 1991

Bar and Court Admissions

- North Carolina, 1991

Practice Areas

Business
Estate Administration
Tax
Wills, Trusts & Estate Planning
Startups & Entrepreneurs

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January 01, 2024

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November 21, 2022

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