



Peter B. von Stein

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Professional Experience

Peter advises clients on a wide array of issues in the context of estate and trust planning and administration. He assists in the preparation of Wills, Trusts, and Powers of Attorney to achieve each unique client's objectives in planning for death, incapacity, and asset transfers. Peter has extensive experience formulating estate plans, and his experience brings significant value to clients with varying types of planning needs and levels of complexity—ranging from simple estates, where efficiency is the primary objective, to sophisticated estates requiring strategic business succession and transfer tax planning. He also devotes a significant portion of his practice to representing executors and trustees as they settle and administer estates and trusts.

Practice Concentrations

Asset Protection Planning

Business Succession Planning

Elder Law

Estate Planning and Estate Administration

Wills, Trusts, and Guardianship Law

Education

J.D., University of North Carolina School of Law, 2015

B.A., *with distinction*, University of North Carolina at Chapel Hill, 2012

Admitted to Practice

North Carolina, 2015

All state courts in North Carolina



Representative Experience

Drafting estate planning documents, including Wills, Revocable Trusts, Durable Powers of Attorney, Health Care Powers of Attorney, Living Wills, and Irrevocable Trusts;

Facilitating all aspects of probate and estate and trust administration, including advising executors, trustees, and beneficiaries;

Advising families, individuals, professionals, and business owners in estate planning, tax reduction, and business succession issues; and

Preparation of gift and estate tax returns.

Professional and Community Affiliations

Greenville-Pitt County Chamber of Commerce

North Carolina Bar Association — Sections: Estate Planning & Fiduciary Law; Elder & Special Needs Law