



Donald R. Reynolds

ATTORNEY

Don practices in the areas of capital markets, securities law, mergers & acquisitions, venture capital and corporate law. He joined the firm in 1993, prior to which he practiced at Wilson, Sonsini, Goodrich & Rosati, the largest law firm in Silicon Valley. Don's experience ranges from representing start-up companies in their initial organizations and financings, to representing companies and underwriters in public offerings, mergers & acquisitions, and SEC reporting and compliance matters. Don has worked on over 85 public offerings, raising over \$7 billion in aggregate.

Don teaches Securities Regulation at Campbell University's law school and guest lectures on corporate governance at UNC Chapel Hill's Kenan-Flagler Business School. He chaired the NCBA Securities Regulation Committee from 1997 through 2001, and was on the NCBA Business Council from 2000 through 2003. Don is the only Securities & Corporate Finance attorney outside Charlotte to have been listed in *North Carolina Super Lawyers* each year since 2007.

Don received his B.A. from Whitman College and his J.D. from New York University School of Law.

Contact

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Practice Areas

Blockchain Initiative
Capital Markets
Emerging Growth Companies
Investment Funds
Mergers & Acquisitions

Awards & Recognitions

- Recognized as a BTI Client Service All-Star by BTI Consulting Group (2012)
- Recognized as a leading Corporate/M&A attorney by Chambers USA (2011-2012, 2014-2018)
- Listed among The Best Lawyers in America: Corporate Law, Securities Law, Securities Regulation (2010-2020); Mergers & Acquisitions Law (2014-2020)
- Listed as "Raleigh Best Lawyers Securities Regulation Lawyer of the Year" (2017, 2019)
- Listed as "Raleigh Best Lawyers Mergers & Acquisitions Law Lawyer of the Year" (2015)
- Listed as "Raleigh Best Lawyers Securities/Capital Markets Law Lawyer of the Year" (2012)
- Listed as "Raleigh Best Lawyers Corporate Law Lawyer of the Year" (2014)
- Listed among Business North Carolina Magazine Legal Elite: Business (2012-2014, 2016), Business Law (2004), Corporate Counsel (2005, 2013)
- Listed among North Carolina Super Lawyers for Securities & Corporate

Finance (2007-2019)

- Named one of Top 100 Super Lawyers in North Carolina (2014-2016)
- Named one of Top 25 Super Lawyers in Raleigh (2014, 2016)

Professional & Community Activities

- North Carolina Bar Association
- North Carolina State Bar
- State Bar of California
- The Fellows of the American Bar Foundation
- Board Member, Council for Entrepreneurial Development-Coastal
- Elon University Parents' Council Member
- Board Member, Executive Search Committee Chair, Governance Committee Chair and Audit Committee Member, USA Taekwondo
- Associate Class Representative and Alumni Admissions Representative, Whitman College
- WSHA Public Radio Community Advisory Board Chair

Speeches & Publications

- "Crowdfunding Symposium," Campbell University Law School, October 2015
- "Investors, Entrepreneurs, Founders and the JOBS Act," Charlotte, NC, October 2013
- "The JOBS Act's Impact on Fundraising: The IPO On-Ramp, Crowdfunding and More," NCBA Business Law Section Annual Meetings, Pinehurst, NC, February 2013
- Panelist, "Financing Growth," Nasdaq, Cary, NC, June 2011
- Moderator, "D&O Insurance: Public, Private and Non-Profits, Are You Really Covered?" NACD, RTP, NC, May 2008
- "Exiting No Man's Land: Getting Yourself Prepared for the Capital Markets," Morrisville, NC, November 2007
- "Going Public-What Officers and Directors Need to Know," NACD, RTP, NC, November 2006
- "Making the 'Tone at the Top' Ring True: Establishing Ethics through Corporate Governance," IMA/IAA joint meeting, RTP, NC, October 2004
- "Where Have all the VC's Gone? A PPM Primer," Opportunity 2004, Wrightsville Beach, NC, March 2004
- The Art of Advising a High Technology Company, UNC Law School, Chapel Hill, NC, November 2002, 2003
- Moderator, "The Role of the Board in Establishing and Monitoring Corporate Ethics," National Association of Corporate Directors, Research Triangle Chapter, RTP, NC, February 2003
- "PIPEs as a Capital Financing Technique," RTP, NC, November 2001
- "Initial Public Offerings 2001: Road Map for an IPO," Durham, NC, March 2001
- "Identifying and Addressing Securities Law Issues," NC Bar Foundation Basics of Business Law Seminar, Cary, NC, May 2002, April 2000, 1998, 1996