



Banking & Financial Institutions

Our Banking & Financial Institutions practice group has extensive experience with regulatory and transactional issues for clients ranging from publicly traded, diversified bank holding companies to single-office community banks. We advise our clients on day-to-day operational issues as well as corporate, securities and regulatory aspects of the financial services industry, including:

- mergers, acquisitions and strategic alliances;
- capital markets and financing transactions including SEC registered offerings of debt securities, subordinated debt, senior notes, private placements and credit facilities;
- charter selection, formation, liquidation and conversion applications;
- asset purchase and sale transactions including bulk loan sales, participation agreements, note sales and distressed asset transactions;
- bank holding company formation and regulation;
- branch acquisitions and divestitures;
- compliance with Federal Reserve, FDIC and CFPB regulations and state banking regulations;
- enforcement action counseling and defense;
- financial regulatory reform including the Dodd-Frank Act and Basel III;
- financial services litigation;
- insurance and other financial products and services;
- regulatory applications and appeals including practice before the North Carolina Banking Commission, appeal of federal supervisory determinations and stock exchange de-listing appeals;
- regulatory and strategic counseling;
- TARP and SBLF compliance and transactions;
- savings banks and savings and loan practice; and
- trust company formation and regulation.

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